

ANTHONY J. BARTON

TTX COMPANY 101 NORTH WACKER DRIVE

CHICAGO, ILLINOIS 60606 (312) 853-3223

AUS 2 5 '04

8-33 AM

DIRECT LINE (312) 984-3824 FAX (312) 984-3855

SURFACE TRANSPORTATION BOARD

August 19, 2004

VIA FEDERAL EXPRESS

ASSISTANT VICE PRESIDENT - FINANCE

Mr. Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D.C. 20006

Dear Mr. Williams:

Submitted herewith for filing and recording under 49 U.S.C. Section 11301 and the regulations promulgated thereunder are three (3) fully executed counterparts of each of the following documents:

- 1) Manufacturer's Release dated as of July 16, 2004.
- 2) Manufacturer's Release dated as of August 5, 2004.

These Releases are secondary documents, supplementing the Memorandum of Railcar Manufacturing Agreement dated as of August 1, 2003, and recorded on September 10, 2003, under recordation number 24588. A Memorandum of Railcar Manufacturing Agreement Supplement dated November 7, 2003 was recorded on November 21, 2003, under recordation number 24588-A.

Parties to this transaction are as follows:

TTX Company (Company) Buyer:

101 North Wacker Drive Chicago, Illinois 60606

Seller: Trinity Rail Group, LLC (Manufacturer)

> 2525 Stemmons Freeway Dallas, Texas 75356

Mr. Vernon A. Williams August 19, 2004 Page Two

The general description of the equipment is as follows:

TYPE	AAR MECHANICAL DESIGNATION	NO. OF UNITS	MARKED	NUMBERED
Three-unit articulated double stack wells cars with 53 foot wells	FCA	1.) 73	DTTX	729278-729279 729335-729405
with 33 foot wens		2.) 57		729406-729462

Enclosed is our check in the amount of \$60.00 to cover filing fees.

A short summary of this Agreement to appear in the Index is as follows:

"Manufacturer's Release, a secondary document supplementing the Memorandum of Railcar Manufacturing Agreement dated as of August 1, 2003, and recorded on September 10, 2003, recordation number 24588, covering 130 DTTX flatcars."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Very truly yours,

Milliones & Santo

Enclosures

RECORDATION NO. 24588 - Jeled

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RELEASE

SURFACE TRANSPORTATION BOARD

TRINITY RAIL GROUP, LLC, the manufacturer named in the Manufacturing Agreement Supplement #1 dated as of November 7, 2003 (the "Agreement") with TTX Company, with said Manufacturing Agreement having been filed with the Surface Transportation Board on November 21, 2003, and assigned recordation number 24588-A, does hereby acknowledge receipt of all amounts due under the Purchase Agreement in respect of, and does hereby release all of its right, title, and interest in and to, the railroad equipment listed in Schedule A hereto, except as set forth under the Purchase Agreement.

TRINITY RAIL GROUP, LLC

By: Neil O. Shoop
Treasurer

Date: August 5, 2004

STATE OF TEXAS

SS:

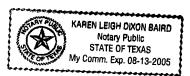
COUNTY OF DALLAS

On this 5th day of August, 2004, before me personally appeared, Neil O. Shoop, to me personally known, who, by me being duly sworn, says that he is the Treasurer of Trinity Rail Group, LLC, that one of the seals affixed to the foregoing instrument is the corporate seal of said company, and that said instrument was signed and sealed on behalf of said company by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said company.

(Notary Seal)

Notary Public for the State of Texas

My Commission Expires:



SCHEDULE A

Invoice No.

14468 A

Car Type:

3-Unit Articulated 53' Well Car

Quantity:

Fifty Seven (57)

Car Marks:

DTTX

Running Numbers:

729406 through and including 729462